Receipt Details

Payment for Invoice Number 402531 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number:	402531
Invoice Date:	4/8/2016 2:10:20 PM

DEB MATHEWS
315 S. PHILLIPS AVENUE
SIOUX FALLS SD 57104

Payment Type:	PAD Account # 17581813
Total:	$10.00
PAD Remaining Balance:	$346.00

Description	Amount	Quantity
Bond Information Statement	$10.00	1

Print this page

Meierhenry Sargent LLP
ATTORNEYS AT LAW

RECEIVED
APR 0 8 2016
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

April 6, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

$1,630,000
Arlington School District No. 38-1
Brookings, Hamlin and Kingsbury Counties, South Dakota
General Obligation Refunding Bonds, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

RECEIVED
APR 0 8 2016
S.D. SEC. OF STATE

ARLINGTON SCHOOL DISTRICT 38-1
BROOKINGS, HAMLIN AND KINGSBURY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Arlington School District 38-1.

2. Designation of issue: General Obligation Refunding Bonds , Series 2016

3. Date of issue: March 15, 2016

4. Purpose of issue: The Bonds are being issued for the purpose of: (a) currently refunding the July 1, 2017 through July 1, 2022 maturities aggregating $1,590,000 of the District's outstanding General Obligation Refunding Bonds, Series 2011, dated June 7, 2011 to be redeemed on June 7, 2016 at a price equal to the par amount of the Refunded Bonds plus accrued interest to the Redemption Date; and (b) paying certain costs of issuing the Bonds.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $1,630,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2016 is true and correct on this 15th day of March 2016.

Brian Sampson

By: Brian Sampson
Its: Business Manager

D A DAVIDSON

BOND DEBT SERVICE

ARLINGTON SCHOOL DISTRICT 38-1 SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016
Partial Current Refunding of Ser. 2011 G.O. Refg Bonds
BQ, Non-Rated, 2022 Final Maturity
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/01/2016			5,795.40	5,795.40	5,795.40
01/01/2017			9,841.25	9,841.25	
07/01/2017	260,000	0.800%	9,841.25	269,841.25	279,682.50
01/01/2018			8,801.25	8,801.25	
07/01/2018	265,000	0.950%	8,801.25	273,801.25	282,602.50
01/01/2019			7,542.50	7,542.50	
07/01/2019	270,000	1.100%	7,542.50	277,542.50	285,085.00
01/01/2020			6,057.50	6,057.50	
07/01/2020	275,000	1.300%	6,057.50	281,057.50	287,115.00
01/01/2021			4,270.00	4,270.00	
07/01/2021	280,000	1.450%	4,270.00	284,270.00	288,540.00
01/01/2022			2,240.00	2,240.00	
07/01/2022	280,000	1.600%	2,240.00	282,240.00	284,480.00
	1,630,000		83,300.40	1,713,300.40	1,713,300.40